

4 April 2023

## AltynGold Plc

("AltynGold" or the "Company")

### AIX New Listings

AltynGold Plc (LSE:ALTN) an exploration and development company is pleased to announce the new listing of a USD 10 million bond issue on the Astana International Exchange Ltd. (AIX). The proceeds will be allocated to capital expenditures in line with the company's growth program.

The listing date is planned for the 4<sup>th</sup> of April 2023 with the first trading on the 5<sup>th</sup> of April 2023. For further details, please find the following link to the prospectus listed on the Astana International Exchange

<https://k4txdyb.onk2.com/Runtime/Runtime/Form/MRA.Disclosure+Document+Display+Form?documetid=e8157708-de4d-422e-9f68-31e8f0d2115d>

*The Board of Directors of AltynGold said:*

"The swift completion of our new bond offering is another stamp of confidence in the prospects of AltynGold. The bond program complements our recent financing initiatives for the planned capacity expansion as per our strategic growth plan."

Details of the bonds are shown below:

Security Name	Bonds of AltynGold Plc.
Symbol	ALTN.0425
ISIN	KZX000001276
Board	DEBT
Instrument Type	Bonds
Currency	USD
Country	Kazakhstan
Issuer	AltynGold Plc
Original Issued Quantity	100,000
Issued Quantity	100,000
Tradable Quantity	100,000
Issue Date	4 April 2023
First day of trading	5 April 2023
Face value	USD 100
Issue Price	100%
Reference Price	100% of the Aggregate Nominal Amount

Pricing Convention	Percentage of par value / Clean Price
Tick Size Table	0.01
Maturity Date	4 April 2025
Coupon Rate	10.50 % per annum
Coupon Frequency	Quarterly

For further information please contact:

**AltynGold Plc**

Rajinder Basra                    +44 (0) 203 432 3198

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014.

**Information on the Company**

AltynGold Plc (LSE:ALTN) is an exploration and development company, which is listed on the main market segment of the London Stock Exchange.

To read more about AltynGold Plc please visit our website [www.altyn.uk](http://www.altyn.uk)